

To,
The Board of Directors
KATARIA INDUSTRIES LIMITED
34-38 and 44, Industrial Area, Ratlam,
Madhya Pradesh, India, 457001

Sub: Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2025

We have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by Kataria Industries Limited ("Company") through its Registrar and Share Transfer Agents - Bigshare Services Private Limited ("Registrar") for issuing Certificate in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanation given to us and records in the electronic mode and physical mode produced to us for verification by the company as well as Registrar, we hereby certify that the below mentioned details are true and found to be correct.

1	For the quarter ended	December 31, 2025	
2	ISIN	INEOSVY01018	
3	Face Value	Rupees 10.00	
4	Name of the company	Kataria Industries Limited	
5	Registered office Address	34-38 and 44, Industrial Area, Ratlam, Madhya Pradesh, India, 457001	
6	Correspondence Address	34-38 and 44, Industrial Area, Ratlam, Madhya Pradesh, India, 457001	
7	Telephone & Fax Numbers	+91 7412 261141/42/43	
8	E-mail Address & Website	cs@katariagroup.co.in; www.katariaindustries.co.in	
9	Name of the Stock Exchanges Company's securities are listed	National Stock exchange of India Limited (Symbol: KATARIA)	
	Particulars	No. of Shares	% of total Issued Capital
10	Issued Capital	21531234	100.00
11	Listed Capital		
	National Stock exchange of India Limited	21531234	100.00
12	Held in Dematerialized Form in CDSL	19364634	89.94
13	Held in Dematerialized Form in NSDL	2166600	10.06
14	Physical	--	--
15	Total No. of Shares (12+13+14)	21531234	100.00
16	Total no. of security holders as on the end of the quarter	1715	



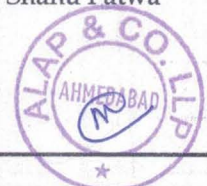
A Limited Liabilities Partnership Firm (LLPIN: ACA-1561)

Regd. Off. 416, 4th Floor, Shreenathji Staff Co. Op. Soc. Ltd, Pushpam Complex, Opp. Seema Hall, 100 feet Ring Road, Satellite
Jodhpur Char Rasta, Ahmedabad, Gujarat - 380 015;

Email: alapandcollp@gmail.com; Phone: +91 7935789144; Mobile No.: +91 94270 49481 / 9727018426



17	Particulars			No. Of Shares	Reasons for Difference		
	Difference, if any, between issued capital and listed capital			--	NA		
	Difference, if any, between issued capital and total number of shares			--	NA		
	Difference, if any, between listed capital and total number of shares			--	NA		
18	Certifying the details of change in Share Capital during the quarter under consideration as per the table below.				NA		
	Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimate To CDSL	Whether Intimate to NSDL	In-principle Approval Pending For (Specify Name)
	NA						
19	Register of members is updated if not, updated up to which date				Yes		
20	Reference of previous quarter with regards to excess dematerialized shares, if any.				NA		
21	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reasons why?				NA		
22	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.				As under		
	Total No. of Demat Requests		No. of requests	No. of shares	Reasons for Delay		
	Confirmed after 21 days		0	0	NA		
	Pending for more than 21 days		0	0	NA		
23	Name Telephone & Fax No of the Compliance officer of the Company		Whether Compliance officer appointed: Yes Whether Qualified Company Secretary is Compliance Officer: No Name: Mr. Arun Kataria Designation: Compliance Officer Date of Appointment: 11/12/2025 Membership Number: Not Applicable Phone: +91 9981828377 Email: cs@katariagroup.co.in Web: www.katariaindustries.co.in Whether any change in Compliance Officer during the previous Two Quarters: Yes Previous Compliance Officer Name: Ms. Shanu Patwa Membership Nos: A66435 Date of Appointment: January 04, 2025 Date of Cessation: December 11, 2025				





24	Name, Address, Tel. & Fax No., Registration No. of the Auditor	ALAP & Co. LLP (LLPIN : ACA-1561) Company Secretaries Firm Registration Number: L2023GJ013900 Peer Review Number: 5948/2024 Name of Partner: Mr. Anand Lavingia Membership No.: 26458, COP: 11410 Address: 416, 4th Floor, Shreenathji Staff Co. Op. Soc. Ltd, Pushpam Complex, Opp. Seema Hall, 100 feet Ring Road, Satellite Jodhpur Char Rasta, Ahmedabad, Gujarat - 380 015 Phone: +91 7935789144 Email: alapandcollp@gmail.com
25	Appointment of Common Agency for share Registry work	BIGSHARE SERVICES PRIVATE LIMITED Address: Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India. Tel.: +91-022-62638200 Email Id.: info@bigshareonline.com SEBI Registration Number: INR000001385 Website: www.bigshareonline.com Whether any change in Registrar and Share Transfer Agents: No
26	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from Stock Exchange)	Not Applicable

For, ALAP & Co. LLP
Company Secretaries
FRN: L2023GJ013900
PR Number: 5948/2024



Anand Lavingia

Anand Lavingia
Designated Partner
DIN : 05123678

M. No.: 26458, COP: 11410
UDIN: A026458G003148711

Date: January 6, 2026
Place: Ahmedabad