

Date: January 17, 2025

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.

Dear Sir / Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended on December 31, 2024.

Ref: Kataria Industries Limited (Symbol: KATARIA, ISIN: INE0SVY01018)

With reference to the Captioned Subject, please find here with enclosed Reconciliation of Share Capital Audit Report of the Company for the quarter ended on December 31, 2024.

You are requested to kindly take the same on record.

Thanking You,

For Kataria Industries Limited

Arun Kataria
Managing Director
DIN: 00088999

Place: Ratlam

Encl: A/a.



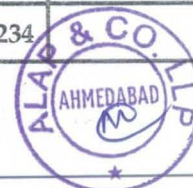
To,
The Board of Directors
KATARIA INDUSTRIES LIMITED
34-38 and 44, Industrial Area, Ratlam,
Madhya Pradesh, India, 457001

Sub: Reconciliation of Share Capital Audit Report for the quarter ended on December 31, 2024

We have examined the Register of Members, beneficiaries' details furnished by the depositories and the records/documents maintained by Kataria Industries Limited ("Company") through its Registrar and Share Transfer Agents - Bigshare Services Private Limited ("Registrar") for issuing Certificate in accordance with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanation given to us and records in the electronic mode and physical mode produced to us for verification by the company as well as Registrar, we hereby certify that the below mentioned details are true and found to be correct.

| | | | |
|----|---|--|----------------------------------|
| 1 | For the quarter ended | December 31, 2024 | |
| 2 | ISIN | INE0SVY01018 | |
| 3 | Face Value | Rupees 10.00 | |
| 4 | Name of the company | Kataria Industries Limited | |
| 5 | Registered office Address | 34-38 and 44, Industrial Area, Ratlam, Madhya Pradesh, India, 457001 | |
| 6 | Correspondence Address | 34-38 and 44, Industrial Area, Ratlam, Madhya Pradesh, India, 457001 | |
| 7 | Telephone & Fax Numbers | +91 7412 261141/42/43 | |
| 8 | E-mail Address & Website | cs@katariagroup.co.in; www.katariaindustries.co.in | |
| 9 | Name of the Stock Exchanges Company's securities are listed | National Stock exchange of India Limited (Symbol: KATARIA) | |
| | Particulars | No. of Shares | % of total Issued Capital |
| 10 | Issued Capital | 21531234 | 100.00 |
| 11 | Listed Capital | | |
| | National Stock exchange of India Limited | 21531234 | 100.00 |
| 12 | Held in Dematerialized Form in CDSL | 18815634 | 87.39 |
| 13 | Held in Dematerialized Form in NSDL | 2715600 | 12.61 |
| 14 | Physical | -- | -- |
| 15 | Total No. of Shares (12+13+14) | 21531234 | 100.00 |





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|----|---|---------------|---|---|--------------------------|--------------------------|--|
| 16 | Particulars | | No. Of Shares | Reasons for Difference | | | |
| | Difference, if any, between issued capital and listed capital | | -- | NA | | | |
| | Difference, if any, between issued capital and total number of shares | | -- | NA | | | |
| | Difference, if any, between listed capital and total number of shares | | -- | NA | | | |
| 17 | Certifying the details of change in Share Capital during the quarter under consideration as per the table below. | | | NA | | | |
| | Particulars | No. of Shares | Applied/ Not Applied for Listing | Listed on Stock exchange (Specify Name) | Whether Intimate To CDSL | Whether Intimate to NSDL | In-principle Approval Pending For (Specify Name) |
| | NA | | | | | | |
| 18 | Register of members is updated if not, updated up to which date | | | Yes | | | |
| 19 | Reference of previous quarter with regards to excess dematerialized shares, if any. | | | NA | | | |
| 20 | Has the company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reasons why? | | | NA | | | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay. | | | As under | | | |
| | Total No. of Demat Requests | | No. of requests | No. of shares | Reasons for Delay | | |
| | Confirmed after 21 days | | 0 | 0 | NA | | |
| | Pending for more than 21 days | | 0 | 0 | NA | | |
| 22 | Name Telephone & Fax No of the Compliance officer of the Company | | Whether Compliance officer appointed: Yes Whether Qualified Company Secretary is Compliance Officer: No Name: Mr. Arun Kataria Designation: Compliance Officer Date of Appointment: 01/10/2024 Membership Number: Not Applicable Phone: +91 9981828377 Email: cs@katariagroup.co.in Web: www.katariaindustries.co.in Whether any change in Compliance Officer during the previous Two Quarters: Yes Previous Compliance Officer Name: Mrs. Priyanka | | | | |





ALAP & CO. LLP

Company Secretaries

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|----|--|--|
| | | Jitendrakumar Bakhtyarpuri Membership Nos: A42896 Date of Appointment: February 01, 2024 Date of Cessation: September 30, 2024 |
| 23 | Name, Address, Tel. & Fax No., Registration No. of the Auditor | ALAP & Co. LLP (LLPIN : ACA-1561) Company Secretaries Firm Registration Number: L2023GJ013900 Peer Review Number: 5948/2024 Name of Partner : Mr. Anand Lavingia Membership No.: 26458, COP: 11410 Address: 416, 4th Floor, Shreenathji Staff Co. Op. Soc. Ltd, Pushpam Complex, Opp. Seema Hall, 100 feet Ring Road, Satellite Jodhpur Char Rasta, Ahmedabad, Gujarat - 380 015 Phone: +91 7935789144 Email: alapandcollp@gmail.com |
| 24 | Appointment of Common Agency for share Registry work | BIGSHARE SERVICES PRIVATE LIMITED Address: Office No S6-2, 6th floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, India. Tel.: +91-022-62638200 Email Id.: info@bigshareonline.com SEBI Registration Number: INR000001385 Website: www.bigshareonline.com Whether any change in Registrar and Share Transfer Agents: No |
| 25 | Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from Stock Exchange) | Not Applicable |

For, ALAP & Co. LLP
Company Secretaries
FRN: L2023GJ013900
PR Number: 5948/2024

Anand Lavingia
Designated Partner
DIN : 05123678

M. No.: 26458, COP: 11410
UDIN: A026458F003709907



Date: January 17, 2025
Place: Ahmedabad