



**Date:** October 22, 2024

To,  
**Listing Compliance Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.

Dear Sir / Madam,

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Ref: Kataria Industries Limited (Symbol: KATARIA, ISIN: INE0SVY01018)**

We are enclosing herewith a copy of the communication being released to the **Press with Title – “Kataria Industries Limited Strengthens Market Position with Acquisition of Ratlam Wires' High-Performing Wire Manufacturing Division”** at various online and print media platforms on October 22, 2024.

Kindly take the same on your record and oblige us.

Thanking You,

**For Kataria Industries Limited**

**Arun Kataria**  
**Managing Director**  
**DIN: 00088999**

**Place:** Ratlam

Encl: A/a.

**Kataria Industries Limited**

(Formerly known as Kataria Industries Private Limited)

(An ISO 9001:2015 Certified Company)

**CIN:** U27300MP2004PLC029530

**Regd. Office & Manufacturing Units**

34-38 & 44 Industrial Area, Ratlam – 457001 (M.P.) – India

+91 7412 261141/42/43 | +91 99 818283 77

marketing@katariagroup.co.in

www.katariaindustries.co.in

# Press Release

## Kataria Industries Limited Strengthens Market Position with Acquisition of Ratlam Wires' High-Performing Wire Manufacturing Division

### Kataria Industries Limited (INE0SVY01018)

Ratlam, Madhya Pradesh – October 22, 2024

Kataria Industries Limited is pleased to announce the acquisition of the Wire Division of Ratlam Wires Pvt. Ltd. on a slump sale, going concern basis. This strategic acquisition is aligned with Kataria's growth objectives, enabling the company to enhance its product portfolio and expand its presence in the steel wire industry.

#### **Key Highlights of the Acquisition:**

The acquisition of the Wire Division of Ratlam Wires Pvt. Ltd. strengthens Kataria Industries' position in the steel wire sector. Ratlam Wires manufactures a wide range of steel wire products, including:

1. Spring Steel Wires
2. PC Strand Wires
3. Galvanized and Ungalvanized Wires

#### **The synergy between the two companies will enable Kataria to cater to a broader spectrum of industries, including:**

1. Automobile Industry
2. Railways

#### **Turnover of the Wire Division of Ratlam Wires:**

Year	Turnover (₹ in Million)
01.04.24 to 21.10.24	893.84
2023-24	1,519.87
2022-23	1,364.18

*The acquisition is expected to generate an EBITDA margin of approximately 3.5% to 4.5%, enhancing both the topline and bottomline of Kataria Industries Limited.*

### **About the Wire Division of Ratlam Wires Pvt. Ltd.:**

Established in 1986, Ratlam Wires Pvt. Ltd. is a renowned manufacturer of high-quality steel wires, with an annual production capacity of 30,000 MT. Operating from a 1,98,848 sq. ft. facility in the Industrial Area of Ratlam, the division is equipped with advanced machinery, including:

- Wire Drawing Machines
- Stranding Machines
- Straight Line Machine
- Heat Treatment Furnace
- Testing Machines & Material Handling Equipment's
- Laboratory Equipment

*The facility is powered by a 33 KVA (HT) and 11 KVA (LT) power connection, along with an 800 KVA wind energy converter for captive consumption. Supported by over 170 skilled employees, Ratlam Wires has been a significant player in the steel wire manufacturing industry, serving various sectors with precision and quality.*

### **Cost of Acquisition:**

Kataria Industries Limited will acquire the Wire Division for a total consideration of ₹306.00 million, compared to the Net Asset Value (Net Worth) of ₹302.70 million, as per the unaudited financials dated October 21, 2024.

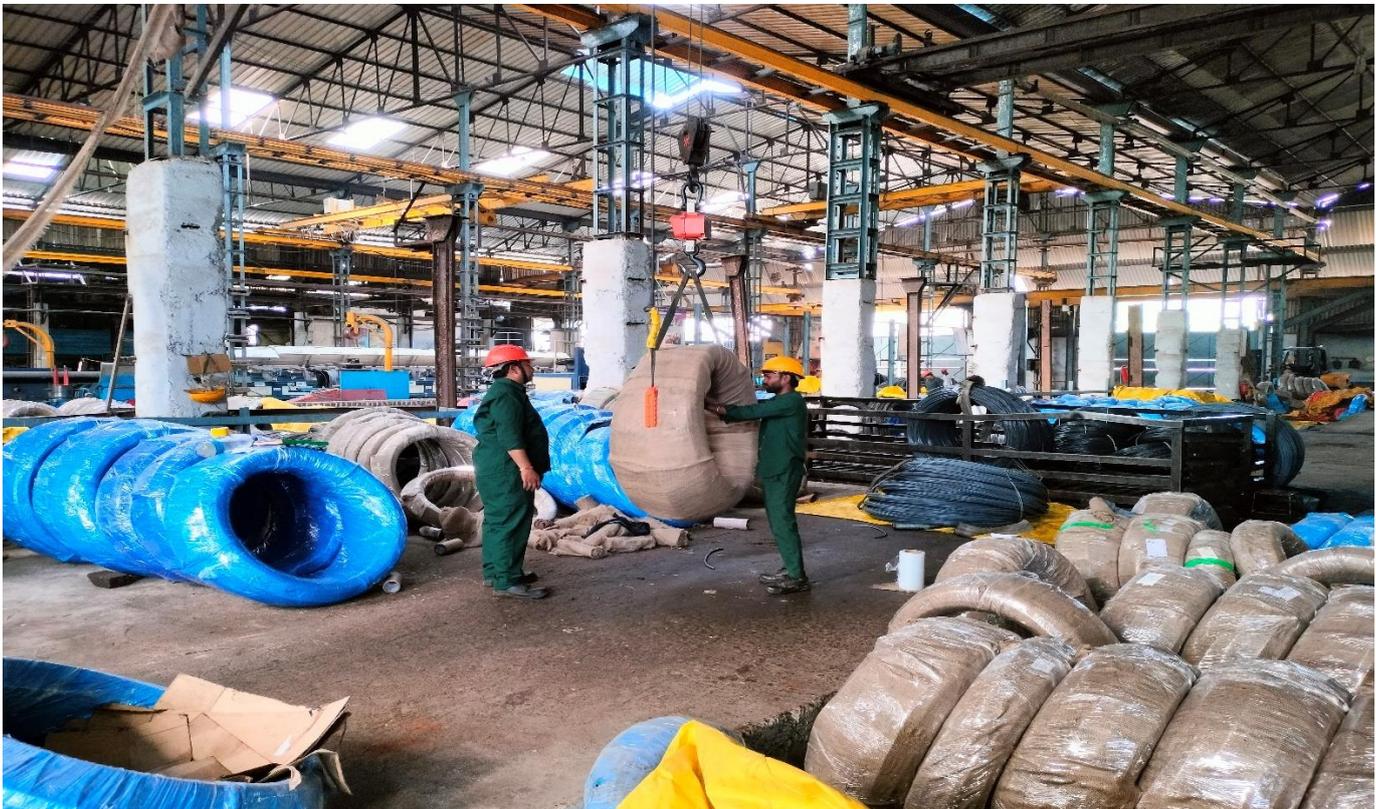
### **Statement from Mr. Arun Kataria, MD, Kataria Industries Limited:**

*"We are excited about the acquisition of Ratlam Wires' Wire Division, which is expected to enhance our Turnover and margins through the combined synergies of both businesses. This move is perfectly aligned with our long-term growth strategy and will enable us to better serve a wider range of industries."*

### **About Kataria Industries Limited:**

Kataria Industries Limited is engaged in the manufacturing and supply of Low Relaxation Pre-stressed Concrete (LRPC) Strands, Steel Wires, Post-tensioning (PT) Anchorage Systems, HDPE Single Wall Corrugated (SWC) Sheathing Ducts, Couplers, and Aluminium Conductors. Our products are utilized in a variety of sectors, including infrastructure, roads, bridges, flyovers, metros, railways, high-rise buildings, atomic reactors, LNG tanks, and power transmission & distribution lines.

*Note to Readers: This press release contains forward-looking statements. Any statements made in this release that are not historical facts are forward-looking statements and are based on Kataria Industries Limited's current beliefs and expectations. Actual results may differ materially from those projected or implied in any forward-looking statements. The company assumes no obligation to update any forward-looking statements made in this release, except as required by law.*



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