

Kataria Industries Limited

(Earlier Known As Kataria Industries Private Limited)

CIN: U27300MP2004PLC029530

Registered Office: 34-38 and 44, Industrial Area, Ratlam, Madhya Pradesh-457001, India

Email ID: katariawires@rediffmail.com

Contact No.: +91-7412-261141-44 Fax No.:+91-7412-261154

CERTIFIED COPY OF THE RESOLUTION PASSED AT THE BOARD MEETING OF M/S. KATARIA INDUSTRIES LIMITED ('THE COMPANY') HELD ON FRIDAY, 5TH DAY OF MARCH, 2024 AT 12:00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 34-38 AND 44, INDUSTRIAL AREA, RATLAM, MADHYA PRADESH-457001, INDIA

BOARD RESOLUTION

ISSUE AND ALLOTMENT OF EQUITY SHARES TO THE PUBLIC (INITIAL PUBLIC OFFER)

"RESOLVED THAT in continuing of earlier resolution passed by the Board of Directors vide its meeting dated 26.12.2024 & resolution passed by the shareholders in its general meeting dated 26.12.2024 and in terms of Sections 62(1)(c), 23(1)(a), 179 and other applicable provisions, if any, of the Companies Act 2013, (hereinafter referred to as the "Act") (including any statutory modification or re-enactment thereof for the time being in force) and as per the approval of the members of the Company, the Board of Directors of the Company has decided to offer, issue and allot equity shares of an aggregate number Upto 61,50,000 (Sixty One Lacs Fifty Thousand) Equity Shares at a price as may be decided by the Board of Directors, ranking pari-passu with the existing equity shares of the Company, to such person or persons, who may or may not be the members of the Company and as the Board may at its sole discretion decide, including one or more of the members, promoters (that is to say persons in present management and control of the Company) and their associates, Directors, their friends, relatives and associates, foreign/resident investors, financial institutions, venture capital funds, public financial institutions, banks, multilateral and bilateral development financial institutions, insurance company(ies), provident funds, pension funds, national investment funds, foreign institutional investors, foreign venture capital investors, Indian and/or multilateral financial institutions, mutual funds, Non Resident Indians, employees and/or workers of the Company or its subsidiaries, in or out of India, or the Promoters, members of group companies, Indian public, bodies corporate, any other company/companies, private or public or other body corporate(s) or entities whether incorporated or not, authorities and such other persons in one or more combinations thereof and/or any other categories of investors, whether they be holders of equity shares of the Company or not, and/or through issue of offer documents ("Initial Public Offer") / Allotment regulations of SEBI, through the Fixed Issue or Book Building Process, in one or more tranches and in the manner, and on the terms and conditions, as the Board may in its absolute sole

For-KATARIA INDUSTRIES LIMITED


DIRECTOR

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discretion, decide including the price at which the equity shares are to be issued, at par or at premium and for cash and the decision to determine the category or categories of investors to whom the offer, issue and allotment/transfer shall be made to the exclusion of all other categories of investors on such terms and conditions as may be finalised by the Board and that the Board may finalise all matters incidental thereto as it may in its absolute discretion think fit;

RESOLVED FURTHER THAT, the Board of Directors has decided that the unutilized portion of equity shares other than stated above will be issued with the approval of statutory authorities on a later stage, if required.

RESOLVED FURTHER THAT, the Board of Directors of the Company has been decided that rest all terms, conditions and approval as stated in earlier resolution of Board of Directors and Shareholders shall remain the same except the changes have been made by this resolution as stated in above paras."

Place: Ratlam

Date: 05/03/2024

Certified Copy

for KATARIA INDUSTRIES LIMITED



Arun Kataria
Managing Director
(DIN: 00088999)