



July 05, 2024

To,
The Board of Directors
KATARIA INDUSTRIES LIMITED
34-38 and 44, Industrial Area, Ratlam, Madhya Pradesh-457001 India

AND

INTERACTIVE FINANCIAL SERVICES LIMITED
Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India, Gujarat,
India

Sub: In relation to the Proposed Initial Public issue of Equity Shares (the "Issue") by **KATARIA INDUSTRIES LIMITED** (the "Company")

We do hereby give our consent under the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, that our name being included as "**Banker to the Issue/ Escrow Collection Bank(s), Refund Bank, Public Offer Account Bank and Sponsor Bank**" appointed specifically for the purpose of the proposed Initial Public issue of Equity Shares by **KATARIA INDUSTRIES LIMITED**, in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus to be filed with the NSE Exchange / SEBI / Registrar of Companies and any other regulatory authorities which the company intends to issue in respect of the proposed Initial Public issue of its Equity shares and confirm that the information given below is correct:

Name	Kotak Mahindra Bank Limited
Address	27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051
Tel.	022-66056588
Contact Person	Mr. Siddhesh Shirodkar
E-mail	cmsipo@kotak.com
Website	www.kotak.com

We also authorise you to deliver a copy of this consent letter to SEBI / Stock Exchanges / Registrar of Companies for the purpose of filing of Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus under the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

For Kotak Mahindra Bank Limited

Authorised Signatory
Name: Mansi Sata
Designation: Associate Vice President
Date: 5th July 2024

निर्गमन बैंककारप्ररुप ङ
FORM-B**BANKERS TO AN ISSUE****भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA**

(निर्गमन बैंककार) विनियम, 1994

000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation-7)

Regulation 7A

**रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION**

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

**KOTAK MAHINDRA BANK
36-38 A, NARIMAN BHAWAN
227, NARIMAN POINT
MUMBAI 400 021**

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों कअ अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है।
2) Registration Code for the Banker to an issue is

INBI00000927

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमाम्य है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India


RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place : **MUMBAI**तारीख Date : **August 7, 2012**



Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Banker to Issue and Sponsor Bank is true and correct:

Registration Number	INBI00000927
Date of registration/ Renewal of registration	22-05-2012
Date of expiry of registration	Permanent
If applied for renewal, date of application	NA
Any communication from SEBI prohibiting the entity from acting as the intermediary	No
Any enquiry/ investigation being conducted by SEBI	No
Details of any penalty imposed by SEBI	NA

For Kotak Mahindra Bank Limited

Authorized Signatory
Name: Mansi Sata
Designation: Associate Vice President
Date: 5th July 2024